

# C4H520 - SAP Field Service Management (FSM) Training

# COURSE CONTENT

# GET IN TOUCH

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# About Multisoft

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# **About Course**

The C4H520 - SAP Field Service Management (FSM) Training course by Multisoft Systems is designed to provide a comprehensive understanding of the SAP FSM solution. This training focuses on equipping participants with the knowledge and skills necessary to implement and manage SAP FSM effectively.



## Module 1: Introduction to SAP Field Service Management

- ✓ How SAP Field Service Management fits into SAP Service Cloud
- $\checkmark$  Solution overview
- ✓ SAP Field Service Management functionalities
- ✓ Architecture

#### Module 2: Master data management/DTO

- ✓ Data Models and APIs
- ✓ User Types and Cloud Accounts
- ✓ Business Objects
- ✓ Data loader and Data exporter
- ✓ Data object management

#### Module 3: Administration

- ✓ Account and Company settings
- ✓ User Groups
- ✓ Service Workflow configuration
- ✓ Custom translations
- ✓ Query API
- ✓ Instructor Demo

#### Module 4: Planning & Dispatching

- ✓ Overview
- ✓ Service call lifecycle
- ✓ Create and assign a service call
- ✓ Release scenarios
- ✓ Workflow steps
- ✓ Reservation types
- ✓ Map



- ✓ Using skills and filters
- ✓ Instructor Demo

# Module 5: Mobile Field Service

- ✓ Overview
- ✓ Mobile service workflow
- ✓ Create new assignment on mobile (Service Call, Activity)
- ✓ Reserved materials
- ✓ Record time (effort)
- ✓ Expenses & materials
- ✓ Activity feedback
- ✓ Checkout
- ✓ Offline considerations

#### Module 6: Smartforms

- ✓ Overview and features
- ✓ Smartform templates and designer
- ✓ Elements
- ✓ Smartforms in mobile application

#### Module 7: Business Rules

- ✓ What are Business Rules used for?
- ✓ Where to find Business Rules?
- ✓ Business Rule Configuration
- ✓ Validating and Executing a Business Rule

#### Module 8: Analytics & reports

- ✓ Overview
- ✓ Business reports via Dashboards



- ✓ Cloud reporting
- ✓ Integration with SAP Analytics Cloud

# Module 9: Crowd Service

- ✓ Overview & Disambiguating Multi-tenant and Single tenant
- ✓ Crowd Service Architecture
- ✓ Partner Portal
- ✓ Is your use case suited for Crowd Service?
- ✓ The crowd service workforce

## Module 10: Customer Self Service

- ✓ Self-service functionality
- $\checkmark$  Self Service web application
- ✓ The admin portal
- ✓ Configuration, set up and Branding

#### Module 11: Integrations

- ✓ Overview of supported integration scenarios
- $\checkmark~$  End to end process with integration points
- ✓ Master data, Ticket and Items integration